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Impersonating: NONE Agent # Go!

Bankers Sales Productivity Network

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Expand your recruiting capabilities

https://bspn.bankers.com/oscr

Access OSCR Training on BSPN:
www.bspn.bankers.com.

OSCR

OSCR Click to Dial

OVERVIEW

Click to Dial (C2D) is coming soon to OSCR! Due to this exciting enhancement, make sure to become familiar with OSCR and everything that you are able to do with this system. Check out the training calendar for offerings each month, including C2D informational and training sessions. Watch OSCR training recordings for a full overview of the system or short, tutorial videos to learn how to complete specific activities. Also, look through the Reference Documents at the bottom for helpful job aids that you can save or print. Click to Dial videos and job aids will be added soon, so check the OSCR BSPN page often! Learn more about Click to Dial Here.

OSCR Online System for Client Relationships

0:00 / 2:14

INTERNET AND BROWSER REQUIREMENTS

Google Chrome Download Google Chrome (recommended)
 A Wi-Fi or cellular network connection is required to communicate with OSCR. For the best performance, we recommend using Wi-Fi.

TIPS FOR NEW USERS

- Disable pop-up blockers in order to see reminders.
- Search early and search often to avoid creating duplicate records.
- You can click the edge of the sidebar to open or collapse the sidebar as needed.
- Save your work! Make a habit of seeking out the save button before clicking away through another element.

LEAD AWARENESS

Direct Marketing Lead Awareness videos provide overviews of the various Bankers Life lead programs.

TRAINING SCHEDULE

CLICK HERE TO VIEW

Don't forget to check training session dates and times here before joining a session!

Attention: All OSCR training will now be conducted through Zoom

ZOOM WEBINAR INSTRUCTIONS

Please join the ZOOM webinar 5 - 10 minutes early so we can start on time. You will need to join both the webinar and the audio. If you have not joined a ZOOM session from your PC or other device, you will be prompted to download the ZOOM player software, which takes about 3 minutes.

- To Join Webinar:**
 To join all Zoom training sessions from BSPN, simply click on the link next to the session title below that you'd like to attend. You will be directed to the specific session you want to attend that is listed on the training calendar. Follow the on-screen prompts directed to your trainer's personal meeting room, where your training session will take place.
- To Join Audio:**

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View videos and job aids for:

- Getting Started
- Viewing and Calling Leads
- Dispositioning tasks and appointments
- And, more!

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salesforce

Username

Password

Log In

Remember me

[Forgot Your Password?](#)

Access OSCR at
<http://oscr.bankerslife.com>